

**AMENDMENT
TO
AGREEMENT OF PURCHASE AND SALE**

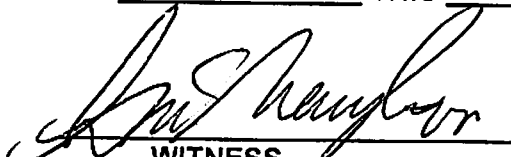
BETWEEN Pratt Hansen Group Inc. THE VENDOR,
AND Robert Phillips THE PURCHASER(S)
ON PROPERTY LOT # 5052 PLAN NUMBER 51M- 866
DRAWN THE 17th DAY OF March 20 07
AND CLOSING ON THE 20th DAY OF May 20 08.

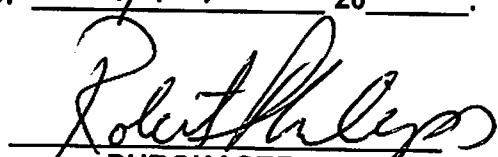
THE PURCHASER(S) AND THE VENDOR HEREIN AGREE TO THE FOLLOWING AMENDMENTS TO THE AFOREMENTIONED AGREEMENT:

The amendment signed November 19th, 2007 changing the Agreement of Purchase and Sale to a Rent-to-own agreement should have included the following two schedules (schedule "G" & schedule "H").

and except for such changes noted herein, all other terms and conditions contained in said Agreement of Purchase and Sale shall remain the same as stated therein.

DATED AT Innisfil THIS 28 DAY OF April 20 08.


WITNESS


PURCHASER

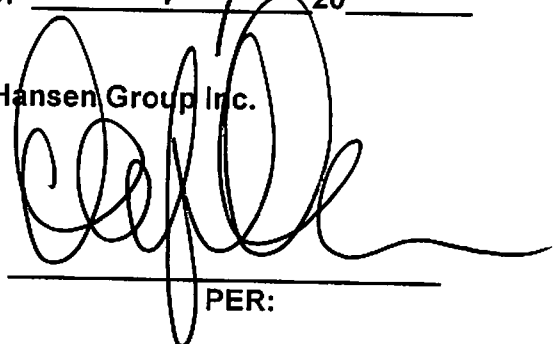
WITNESS

PURCHASER

Accepted;

DATED AT Barrie THIS 12 DAY OF May 20 08

Pratt Hansen Group Inc.


PER:

WITNESS

MAY 12 2008

WPI-5052



SCHEDULE " H "

Work Credit

Date: _____

Purchaser(s): ROBERT PHILLIPS.Lot # 5052 (WPI)

This letter will confirm that Pratt Homes has contracted you to paint and clean the property that you have purchased.

The amounts that you will be paid are as follows;

1. To completely paint the interior of the house \$1950.00
2. To completely clean the interior \$350.00
3. To clean all windows \$200.00

The above amounts shall be credited to you (THE PURCHASER), on completion of the above work. The purchaser agrees to complete the above works within a reasonable time in accordance with a schedule given to the Purchaser, by Pratt Homes. Payment shall be made by way of a credit to your account with D.G. Pratt Construction Limited.

In the event the work is not completed, Pratt Homes reserves the right to complete the above items and the Purchaser shall be responsible for the balance of the down payment which shall be due on or before the closing date.

Pratt Homes Group Inc.

A large, stylized handwritten signature in black ink, written over a horizontal line.
Per: _____MAY 12 2008 