

ELLE

AMENDMENT TO THE AGREEMENT OF PURCHASE AND SALE

Between: Amacon Development (Huronario) Corp. (the "Vendor") and

MATEEN MOHAMMAD (the "Purchaser")

Suite 2606 Tower Elle Unit 5 Level 22 (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

DELETE:

2. PURCHASE PRICE

(a) the sum of Two Thousand (\$2,000.00) Dollars submitted with this Agreement, as an initial deposit.

(b) the sum of Twenty Seven Thousand Two Hundred Ninety Dollars (27,290.00) Dollars, being the amount required to bring the total deposits to ten percent (10%) of the Purchase Price by certified cheque or bank draft, submitted on or before two (2) days following the expiry of the rescission period, (the rescission period being the later of (i) the date that the Purchaser receives the disclosure statement; and (ii) the date that the Purchaser receives a copy of this Agreement of Purchase and Sale executed by the Vendor and the Purchaser) (the "Rescission Period Expiry") as a further deposit, pending completion or other termination of this Agreement;

INSERT:

2. PURCHASE PRICE

(a) the sum of Five Thousand (\$5,000.00) Dollars submitted with this Agreement, as an initial deposit.

(b) the sum of Nine Thousand Six Hundred and Forty Five (\$9,645.00) Dollars, being the amount required to bring the total deposits to five percent (5%) of the Purchase Price by certified cheque or bank draft, submitted on or before two (2) days following the expiry of the rescission period, (the rescission period being the later of (i) the date that the Purchaser receives the disclosure statement; and (ii) the date that the Purchaser receives a copy of this Agreement of Purchase and Sale executed by the Vendor and the Purchaser) (the "Rescission Period Expiry") as a further deposit, pending completion or other termination of this Agreement;

Dated at Mississauga, Ontario this 14 day of Apr. 7 2011.

SIGNED, SEALED AND DELIVERED

In the Presence of:

Witness

Purchaser ~~MATEEN MOHAMMAD~~

Accepted at Toronto this 20 day of April 20 2011.

Amacon Development (Huronario) Corp.

Per:

Authorized Signing Officer

I have the authority to bind the Corporation.

c/s