

HARRIS, SHEAFFER LLP

B A R R I S T E R S & S O L I C I T O R S

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File No.:080767













SENT BY MAIL & BY REGISTERED MAIL

Sabih U. Rehman
314 Lara Woods
Mississauga, Ontario
L5A 3A9

**Re: Amacon Development (City Centre) Corp. sale to Sabih U. Rehman
Unit 11, Level 6, Tower 2, Suite 611, MISSISSAUGA**

We are the solicitors for Amacon Development (City Centre) Corp., in connection with the above-noted matter. Pursuant to the terms of the Agreement of Purchase and Sale entered into in connection with the above matter, you are obligated to pay certain monies as deposits. We are advised that your deposit in accordance with Paragraph 1(a)(i) of the Agreement of Purchase and Sale in the amount of \$2,000.00 was returned by your banker as there were insufficient funds to cover the payment.

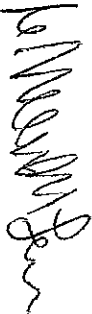
As a result of the foregoing, you are in default of the provisions of the Agreement of Purchase and Sale by your failure to provide the deposit required pursuant to Paragraph 1 of the Agreement of Purchase and Sale. In accordance with the Agreement of Purchase and Sale, you are hereby provided with written notice of the default and are required to remedy such default and provide the required deposit by no later than five (5) days from the date of this letter. In this regard, if a certified cheque in the amount of \$2,000.00 representing full payment of the outstanding deposit, payable to Harris, Sheaffer LLP, in Trust, is not delivered to our office, our client will consider exercising its rights under the Agreement of Purchase and Sale to terminate this transaction without any further notice to you. In this event, our client will retain the existing deposit monies as liquidated damages and not as a penalty and shall avail itself of all applicable remedies pursuant to the Agreement of Purchase and Sale and at law and reserves the right to bring such action as may be necessary for any such damages it incurs as a result of your default. Our client will also take steps to re-sell the Unit.

 BARRY KOTENBERG	 GARY H. HARRIS	 ROBERT D. SHEAFFER	 PHILIP J. DRAVER	 MARK F. FRIEDMAN (1981 - 2009)	 JEFFREY P. SILVER
 STEPHEN M. KARR	 MARTIN P. HOUSER	 MARK L. KAMOV	 MICHAEL J. BAUM	 DAVID A. MANDELL	 ARI M. KATZ

We trust you will govern yourself accordingly.

Yours very truly,

HARRIS, SHEAFFER LLP

A handwritten signature in dark ink, appearing to read 'Jeffrey P. Silver', written in a cursive style.

Jeffrey P. Silver

JPS:mm

c Amacon Development (City Centre) Corp.

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