HARRIS, SHEAFFER LLP

YONGE CORPORATE CENTRE 4100 YONGE STREET, SUITE 610, TORONTO, ONTARIO M2P 2B5 TELEPHONE (416) 250-5800 / FACSIMILE (416) 250-5300

September 29, 2010

Direct Line: (416) 250-3697 E-mail: jsilver@harris-sheaffer.com

Assistant: Melissa McKenzie Direct Line: (416) 250-2853

E-mail: mmckenzie@harris-sheaffer.com

File No.:080767

SENT BY MAIL & BY REGISTERED MAIL

Sabih U. Rehman 314 Lara Woods Mississauga, Ontario L5A 3A9

Re: Amacon Development (City Centre) Corp. sale to Sabih U. Rehman

Unit 11, Level 6, Tower 2, Suite 611, MISSISSAUGA

As you are aware we are the solicitors for Amacon Development (City Centre) Corp.

Further to our earlier default letter, your default in payment under the terms of the Agreement of Purchase and Sale was never cured. Accordingly, our client hereby terminates the above-noted transaction due to your failure to remedy the said default.

Our client shall avail itself of all applicable remedies pursuant to the Agreement of Purchase and Sale and at law and reserves the right to bring such action as may be necessary for any such damages, including without limitation unpaid deposit monies and other costs it incurs as a result of your default.

Yours very truly,

HARRIS, SHEAFFER LLP

Jeffrey P. Silver

JPS:mm

c

Amacon Development (City Centre) Corp.

M:\08\080767\Default Letters\Suite 611 Termination.doc

BARRY ROTENBERG

GARY H. HARRIS

ROBERT D. SHEAFFER

PHILIP J. DRAPER

Mark F Freedman (1981 – 2009) JEFFREY P. SILVER

STEPHEN M. KARR

MARTIN P. HOUSER

Mark L. Karoly

MICHAEL J. BAUM

DAVID A. MANDELL

ARI M. KATZ