

HARRIS, SHEAFFER LLP

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August 24, 2009

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File No.: 080517

SENT BY MAIL & BY REGISTERED MAIL

Guruswamy Nathan
1624 Bloor Street East
Suite 16
Mississauga, Ontario
L4X 2S2

**Re: Amacon Development (City Centre) Corp. sale to Guruswamy Nathan
Unit 3, Level 19, Tower 1, Suite 1903, Mississauga, Ontario**

We are the solicitors for Amacon Development (City Centre) Corp. in connection with the above matter. We are advised by our client that despite follow up requests to you, you have failed or neglected to pay your fourth deposit payment in the amount of \$11,060.00.

As a result of the foregoing, you are in default of the provisions of the Agreement of Purchase and Sale. In accordance with the terms of the Agreement of Purchase and Sale, you are hereby provided with written notice of the default and are required to remedy such default and provide payment by no later than five (5) days from the date of this letter. In this regard if a certified cheque in the amount of \$11,060.00 representing payment of the outstanding fourth deposit, payable to Harris, Sheaffer LLP, in Trust, is not delivered to our office by **August 31, 2009**, our client will consider the Agreement of Purchase and sale terminated and no further notice of such termination shall be provided to you. Furthermore, all deposit monies paid to date will be forfeited to our client and our client will further look to you for any damages incurred as a result of your default. Our client will also take steps to re-sell the Unit.


We trust you will govern yourself accordingly.


Yours very truly,
HARRIS/SHEAFFER LLP




Jeffrey P. Silver
c.c. Amacon Development (City Centre) Corp.


BARRY ROTENBERG



GARY H. HARRIS


ROBERT D. SHEAFFER


PHILIP J. DRAPER


MARK F. FREEDMAN
(1981 - 2009)


JEFFREY P. SILVER


DAVID R. WOLFISH
(1985 - 1997)


STEPHEN M. KARR


MARTIN P. HOUSER


MARK L. KAROLY


MICHAEL J. BAUM


DAVID A. MANDELL