

July 30, 2007.

To Whom it May Concern,

This letter is to confirm that 2044458 Ontario Inc. has been pre-approved for a first mortgages as follows:

Property Address:

Suite 805

3525 Kariya Drive, Mississauga, Ontario

Total Mortgage:

\$131,550.00

CMHC Fees:

Not Applicable

Closing: Spring 2010

Should you require further information please contact me at (416) 993-9583 at your convenience.

Sincerely

Patty Ocol

The Mortgage Alliance

416 993 9583