

ELLE
AMENDMENT TO THE
AGREEMENT OF PURCHASE AND SALE

BETWEEN: **AMACON DEVELOPMENT (HURONTARIO) CORP.** (the "Vendor") and
Moheb M. Rizkallah and Samia Z. Rizkallah (the "Purchaser")

Suite No. 202, Residential Unit 2, Level 2 (the "Unit")

It is hereby understood and agreed between the Vendor and the Purchaser that the following change(s) shall be made to the above-mentioned Agreement of Purchase and Sale, and except for such change(s) noted below, all other terms and conditions of the Agreement shall remain as stated therein, and time shall continue to be of the essence.

DELETE

Amendment to the Agreement of Purchase and Sale dated March 28, 2008:

Schedule "A" page 5 paragraph 8 (2nd paragraph):

"Without limiting the generality of the foregoing paragraph, this Agreement shall be conditional upon the Purchaser, by 6:00pm on March 31, 2008, producing satisfactory evidence to the Vendor, "

INSERT

Schedule "A" page 5 paragraph 8 (2nd paragraph):

"Without limiting the generality of the foregoing paragraph, this Agreement shall be conditional upon the Purchaser, by 6:00pm on April 2, 2008, producing satisfactory evidence to the Vendor, "

DATED at Mississauga, this 31st day of April, 2008.

IN WITNESS whereof the parties hereto have affixed their hands and seals.

SIGNED, SEALED AND DELIVERED
in the presence of

Moheb M. Rizkallah
Purchaser

Samia Z. Rizkallah
Purchaser

AMACON DEVELOPMENT (HURONTARIO) CORP.

Per: [Signature] c/s
Authorized Signing Officer
I have the authority to bind the Corporation.