

Korman Associates

Barristers and Solicitors

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"FAX" TELECOPIER COVER MEMO

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DATE:

December 9, 2005

PLEASE DELIVER THE FOLLOWING PAGES TO:

NAME: Leonard Gangbar FIRM: Miller Thomson LLP

CITY TELECOPIER NO: 416-595-8695

FROM:

NAME: DAVID H. KORMAN

REGARDING: Gill p/f Amacon Development (Hurontario) Corp., Unit No. 2, Level No. 4, Suite 502, ("EVE"), portion of Part of Lot 16, Concession 1, North of Dundas Street, 3515 Kariya Drive, Mississauga

We are the Solicitors for the Purchaser and as such request the following changes to the Agreement of Purchase and Sale:

1. Par. 7(d)(ii) – the cost of water, sewer, gas and hydro meters and associated connection fees to be capped at \$950;
2. Par. 7(g) – up to \$150 to be charged for changes only in the event of a change within 60 days of the Closing Date;
3. Par. 7(h) – delete;
4. Par. 7(i) – delete;
5. Par. 7(j) – delete; and
6. Par. 10 – cap the Vendor's Solicitors' legal fees.

Please confirm these changes are acceptable to your client.

Korman Associates

per: David H. Korman

TOTAL NUMBER OF PAGES INCLUDING THIS COVER MEMO 1

OPERATOR