

TRANSMITTAL

To: Harris, Sheaffer LLP Barristers and Solicitors

Attention: Jeffrey P. Silver

416 250 5300

Fax no.

Re: Wadhwa p/f Amacon Deverlopment (Dity Centre) Corp.
The Grand Residences at Parkside Village
Unit 6, Level 22

July 2, 2008

Date: 1, including this cover page
Pages:

Duplicate rec'd

My client is prepared to proceed with these transactions provided the following changes are made to the Agreements of Purchase and Sale:

1. There should be an explicit acknowledgement that my clients are purchasing this property for investment purposes and are not eligible for the GST rebate as per the rules regarding the rebate presently and that my clients may lease out the units as soon as the Occupancy closing has been completed without requiring any consents from any parties to do so.
2. Delete the reference to accelerating the "Tentative Closing Date" as is contained in Par. 14 (c)
3. Delete Par. 6 (d) (iii), (iv), and (viii).
4. Delete Par. 6 (e). My clients may well change the way they wish title to be held and have not yet decided on the exact amount they will be putting down on the property. They wish to reserve the right to pay more on the "Closing Date" as per par. 1(b) than is in the Agreement.

Please advise us of your position as soon as possible.

Regards,

Robert Lof

RL

From the desk of **ROBERT LOF**
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